

Information to identify the case:

Debtor	<u>Emergent Fidelity Technologies Ltd.</u>	EIN: 00-0000000
Name		
United States Bankruptcy Court	District of Delaware	Date case filed for chapter: 11 2/3/23
Case number:	23-10149-JTD	

Official Form 309F1 (For Corporations or Partnerships)**Notice of Chapter 11 Bankruptcy Case**

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Valid Picture ID is required for access to the J. Caleb Boggs Federal Building.

1. Debtor's full name	Emergent Fidelity Technologies Ltd.		
2. All other names used in the last 8 years			
Jointly Administered Cases		Case No.	Tax ID.
3. Address	Unit 3B Bryson's Commercial Complex Friars Hill Road St. John's, ANTIGUA AND BARBUDA		
4. Debtor's attorney Name and address	Jody C. Barillare Morgan, Lewis & Bockius LLP 1201 North Market Street Suite 2201 Wilmington, DE 19801	Contact phone (302) 574-7294	Email: jody.barillare@morganlewis.com
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov .	824 Market Street, 3rd Floor Wilmington, DE 19801	Hours open: Monday – Friday 8:00 AM – 4:00 PM	Contact phone 302-252-2900
			Date: 2/10/23
6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	March 10, 2023 at 02:00 PM	Location:	844 King Street, Room 3209, Wilmington, DE 19801

For more information, see page 2 >

Debtor **Emergent Fidelity Technologies Ltd.**Case number **23-10149-JTD**

7. Proof of claim deadline	<p>Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form, Official Form B410, may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at http://www.deb.uscourts.gov/claims-information.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ● your claim is designated as <i>disputed, contingent, or unliquidated</i>; ● you file a proof of claim in a different amount; or ● you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed, contingent, or unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A). Deadline for filing the complaint: _____
9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

United States Bankruptcy Court
District of Delaware

In re:
Emergent Fidelity Technologies Ltd.
Debtor

Case No. 23-10149-JTD
Chapter 11

District/off: 0311-1
Date Rcvd: Feb 10, 2023

User: admin
Form ID: 309F1

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Total Noticed: 45

The following symbols are used throughout this certificate:

Symbol Definition

- + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

CERTIFICATE OF NOTICE

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 12, 2023:

Recip ID	Recipient Name and Address
db	Emergent Fidelity Technologies Ltd., Unit 3B, Bryson's Commercial Complex, Friars Hill Road, St. John's ANTIGUA AND BARBUDA
aty	+ Craig A. Wolfe, Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10178-0060
aty	+ David K. Shim, MORGAN, LEWIS & BOCKIUS LLP, One State Street, Hartford, CT 06103-3100
aty	+ John C Goodchild, Morgan Lewis & Bockius LLP, 1701 Market St, Philadelphia, PA 19103-2987
aty	Joshua Dorchak, Morgan, Lewis & Bockius, LLP, 101 Park Avenue, New York, NY 10178-0060
aty	Matthew C. Ziegler, Morgan Lewis & Bockius LLP, 101 Park Avenue, New York, NY 10178-0060
17671757	+ BLOCKFI INC. AND AFFILIATES, ATTN: ZAC PRINCE, 201 MONTGOMERY STREET, SUITE 263, JERSEY CITY, NJ 07302-5057
17671774	+ BROWN RUDNICK LLP, ATTN: ROBERT J. STARK, SEVEN TIMES SQUARE, NEW YORK, NY 10036-6548
17671758	+ COLE SCHOTZ P.C., ATTN: MICHAEL D. SIROTA, COURT PLAZA NORTH, 25 MAIN STREET, HACKENSACK, NJ 07601-7083
17671761	+ DELAWARE STATE TREASURY, 820 SILVER LAKE BLVD., SUITE 100, DOVER, DE 19904-2464
17671792	+ FRIED, FRANK, HARRIS, SHRIVER, AND JACOBSON LLP, ATTN: ILAN T. GRAFF, ONE NEW YORK PLAZA, NEW YORK, NY 10004-1903
17671769	FULCRUM DISTRESSED PARTNERS LIMITED, ATTN: MIREYA LIZARO, 111 CONGRESS AVENUE, SUITE 2550, AUSTIN, TX 78701-4044
17671775	+ GENOVA BURNS LLC, ATTN: DANIEL M. STOLZ, 110 ALLEN ROAD, SUITE 304, BASKING RIDGE, NJ 07920-4500
17671759	+ HAYNES AND BOONE, LLP, ATTN: RICHARD S. KANOWITZ, 30 ROCKEFELLER PLAZA, FLOOR 26, NEW YORK, NY 10112-0086
17671770	+ HAZOOR DIGITAL ASSETS FUND, LP, ATTN: DARSH SINGH, 9390 RESEARCH BLVD, BLDG. 2, SUITE 110, AUSTIN, TX 78759-6585
17671760	+ KIRKLAND & ELLIES LLP, ATTN: JOSHUA A. SUSSBERG, P.C., KIRKLAND & ELLIS INTERNATIONAL LLP, 601 LEXINGTON AVENUE, NEW YORK, NY 10022-4611
17671766	+ LANDIS RATH & COBB LLP, ATTN: KIMBERLY A. BROWN, 919 MARKET STREET, SUITE 1800, WILMINGTON, DE 19801-3033
17671765	+ LANDIS RATH & COBB LLP, ATTN: ADAM G. LANDIS, 919 MARKET STREET, SUITE 1800, WILMINGTON, DE 19801-3033
17671772	+ MINTZ, LEVIN, COHN, FERRIS, GLOVSKY, & POPEO, P.C, ATTN: THERESE M. DOHERTY, 919 THIRD AVENUE, NEW YORK, NY 10022-3902
17671773	+ MONTGOMERY MCCRACKEN WALKER & RHOADS LLP, ATTN: EDWARD L. SCHNITZER, 437 MADISON AVENUE, 24TH FLOOR, NEW YORK, NY 10022-7035
17671762	+ RICHARDS, LAYTON & FINGER, P.A., ATTN: KEVIN GROSS, 920 N. KING STREET, WILMINGTON, DE 19801-3301
17671776	+ ROBINHOOD MARKETS, INC., ATTN: RYNE MILLER, 60 BROAD STREET, SUITE 2501, NEW YORK, NY 10004-2306
17671777	+ ROBINHOOD MARKETS, INC., ATTN: VIKRAM GROVER, 85 WILLOW ROAD, MENLO PARK, CA 94025-3656
17671778	+ ROBINHOOD MARKETS, INC., C/O INCORPORATING SERVICES, LTD., 7801 FOLSOM BLVD. # 202, SACRAMENTO, CA 95826-2620
17671780	+ SAMUEL BENJAMIN BANKMAN-FRIED, 167 N GREEN STREET, FLOOR 11, SUITE 2, CHICAGO, IL 60607-2377
17671779	SAMUEL BENJAMIN BANKMAN-FRIED, 27 VERIDIAN CORPORATE CENTER, WESTERN ROAD, NASSAU, BAHAMAS
17671784	SECRETARY OF THE TREASURY, 15TH AND PENNSYLVANIA AVENUE, NW, WASHINGTON, DC 20020
17671767	+ SULLIVAN & CROMWELL LLP, ATTN: ANDREW DIETDERICH, 125 BROAD STREET, NEW YORK, NY 10004-2498
17671768	+ SULLIVAN & CROMWELL LLP, ATTN: BRIAN D. GLUECKSTEIN, 125 BROAD STREET, NEW YORK, NY 10004-2498
17671789	+ UNITED STATES DEPARTMENT OF JUSTICE, ATTN: DAVID GERARDI, 1085 RAYMOND BOULEVARD, SUITE 2100, NEWARK, NJ 07102-5218
17671787	UNITED STATES DEPARTMENT OF JUSTICE, ATTN: SETH B. SHAPIRO, P.O. BOX 875, BEN FRANKLIN STATION, WASHINGTON, DC 20044-0875
17671763	+ WHITE & CASE LLP, ATTN: JESSICA C. LAURIA, 1221 AVENUE OF THE AMERICAS, NEW YORK, NY 10020-1001
17671764	+ WHITE & CASE LLP, ATTN: THOMAS E. LAURIA, 200 SOUTH BISCAYNE BOULEVARD, SUITE 4900, MIAMI, FL 33131-2352
17671790	YONATAN BEN SHIMON, ZABUTINSKI 8, TEL AVIV, ISRAEL 4336310
17671791	+ ZIXIAO GARY WANG, 304 ISLAND LN, EGG HARBOR TOWNSHIP, NJ 08234-6986

TOTAL: 35

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

District/off: 0311-1

User: admin

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Date Recd: Feb 10, 2023

Form ID: 309F1

Total Noticed: 45

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address Email/Text: jody.barillare@morganlewis.com	Date/Time	Recipient Name and Address
aty		Feb 10 2023 20:11:00	Jody C. Barillare, Morgan, Lewis & Bockius LLP, 1201 North Market Street, Suite 2201, Wilmington, DE 19801
17671771	EDI: IRS.COM	Feb 11 2023 01:14:00	INTERNAL REVENUE SERVICE, P.O. BOX 7346, PHILADELPHIA, PA 19101-7346
17671783	+ Email/Text: DOSDOC_BANKRUPTCY@STATE.DE.US	Feb 10 2023 20:11:00	SECRETARY OF STATE, DIVISION OF CORPORATIONS, FRANCHISE TAX, P.O. BOX 898, DOVER, DE 19903-0898
17671782	+ Email/Text: nyrobankruptcy@sec.gov	Feb 10 2023 20:11:00	SECURITIES & EXCHANGE COMMISSION, ATTN: ANDREW CALAMARI, REGIONAL DIRECTOR, BROOKFIELD PLACE, 200 VESEY STREET, SUITE 400, NEW YORK, NY 10281-5520
17671781	+ Email/Text: secbankruptcy@sec.gov	Feb 10 2023 20:11:00	SECURITIES & EXCHANGE COMMISSION, SECRETARY OF THE TREASURY, 100 F STREET, NE, WASHINGTON, DC 20549-2000
17672677	+ Email/Text: secbankruptcy@sec.gov	Feb 10 2023 20:11:00	Securities & Exchange Commission, 100 F Street, NE, Washington, DC 20549-2001
17672678	+ Email/Text: nyrobankruptcy@sec.gov	Feb 10 2023 20:11:00	Securities & Exchange Commission, New York Regional Office, Attn: Mark Berger, Regional Director, Brookfield Place, 200 Vesey Street, Suite 400, New York, NY 10281-5520
17671785	+ Email/Text: usade.ecfbankruptcy@usdoj.gov	Feb 10 2023 20:11:00	UNITED STATES ATTORNEYS OFFICE, DISTRICT OF DELAWARE CIVIL DIVISION, 1313 N MARKET STREET, WILMINGTON, DE 19801-6101
17671788	+ Email/Text: USTPRegion03.WL.ECF@USDOJ.GOV	Feb 10 2023 20:11:00	UNITED STATES DEPARTMENT OF JUSTICE, ATTN: JULIET M. SARKESSIAN, J. CALEB BOGGS FEDERAL BUILDING, 844 KING STREET, SUITE 2207, Lockbox 35, WILMINGTON, DE 19801-3519
17671786	+ Email/Text: USTPRegion03.WL.ECF@USDOJ.GOV	Feb 10 2023 20:11:00	UNITED STATES DEPARTMENT OF JUSTICE, ATTN: BENJAMIN A. HACKMAN, J. CALEB BOGGS FEDERAL BUILDING, 844 KING STREET, SUITE 2207, Lockbox 35, WILMINGTON, DE 19801-3519

TOTAL: 10

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
17672680	*+	Delaware State Treasury, 820 Silver Lake Blvd., Suite 100, Dover, DE 19904-2464
17672679	*	Internal Revenue Service, P. O. Box 7346, Philadelphia, PA 19101-7346
17672681	*+	Secretary of State, Division of Corporations, Franchise Tax, P.O. Box 898, Dover, DE 19903-0898

TOTAL: 0 Undeliverable, 3 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the

District/off: 0311-1

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complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Feb 12, 2023

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 10, 2023 at the address(es) listed below:

Name	Email Address
Jody C. Barillare	on behalf of Debtor Emergent Fidelity Technologies Ltd. jody.barillare@morganlewis.com lori.gibson@morganlewis.com
Juliet M. Sarkessian	on behalf of U.S. Trustee U.S. Trustee juliet.m.sarkessian@usdoj.gov
U.S. Trustee	USTPRegion03.WL.ECF@USDOJ.GOV

TOTAL: 3